

**TAX**

ALVAREZ & MARSAL ASIA – PRIVATE CLIENT SERVICES

OUR SERVICE OFFERINGS



Intergenerational transfer of wealth/Wealth preservation

- Estate Planning
 - Trust/Foundation
 - Wills and probates
 - Estate administration and management
 - Inheritance/Estate Tax
- Succession Planning
 - Developing and passing down of leadership
 - Exit strategy



Wealth generation/accumulation

- Investment Opportunities
 - Identify investment opportunities
 - Buy/sell-side due diligence
 - Transaction documents review
 - Investment structure design (e.g., structuring for GPs/LPs)
- Wealth Planning/Advisory
- Carried interest arrangement planning



Add-On/Ad-Hoc services

- Individual/Corporate income tax planning
- Individual/Corporate income tax compliance
- Tax controversy
- Tax opinion (e.g., for setting up of trust)
- Family, matrimonial, and trust disputes
- Trust administration



Quality of life

- Immigration Planning (education, lifestyle, etc.)
- Pre-arrival and tax planning
- Tax residence analysis and planning
- Global Mobility

- Family Office tax concessions
- Philanthropy

- Family Office
- Family governance

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About Alvarez & Marsal

Founded in 1983, Alvarez & Marsal is a leading global professional services firm. Renowned for its leadership, action, and results, Alvarez & Marsal provides advisory, business performance improvement, and turnaround management services, delivering practical solutions to address clients' unique challenges. With a worldwide network of experienced operators, world-class consultants, former regulators, and industry authorities, Alvarez & Marsal helps corporates, boards, private equity firms, law firms, and government agencies drive transformation, mitigate risk, and unlock value at every stage of growth.

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