

OUR SERVICE OFFERINGS

Investment Tax Structure Planning

- Advise on pre-deal restructuring
- Design and advise on tax effective investment and financing structures
- Help identify, evaluate, and facilitate transactions while optimizing tax outcomes

Exit Planning

- Vendor tax due diligence and assistance in deal negotiation
- Exit tax planning
- Regulatory, tax, and foreign exchange compliance assistance



Post-Deal Integration

- Post-deal tax improvement and risk management
- IP planning and supply chain management
- Post-deal restructuring advice and implementation

Tax Due Diligence

- M&A tax due diligence
- Assistance in deal negotiation
- Review legal documents to ensure proper tax protection is obtained
- Assistance in building underwriting model and valuation

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